

Henen Paul Pereza

BURLINGTON NORTHERN INC.

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AUG 17 1982-2 25 PM

August 12, 1982

INTERPTATE COMMERCE COMMISSION

Ms. Agatha L. Mergenovich, Secretary Interstate Commerce Commission Washington, D.C. 20423

Re: Burlington Northern Inc. Equipment Trust of 1971, Series 1

Dear Secretary Mergenovich:

Enclosed for filing pursuant to Section 11303 of the Interstate Commerce Act, are three counterparts of a Supplemental Agreement dated July 26, 1982, supplementing the aboveentitled Trust.

The Equipment Trust Agreement constituting the above Equipment Trust was recorded with the Interstate Commerce Commission pursuant to Section 11303 of the Interstate Commerce Act and assigned recordation numbers as follows:

Burlington Northern Inc. Equipment Trust of 1971, Series 1 recorded with the Interstate Commerce Commission on March 25, 1971 - ICC Recordation No. 6088

A general description of the equipment covered by the enclosed Supplemental Agreement is as follows:

Two (2) 100-ton, 2,200 cubic foot Double Hopper Cars; Portec, Inc., Rail Car Division, Builder; Road numbers 953891 and 953892.

The names and addresses of the parties to the Supplemental Agreement are as follows:

Citibank, N.A.
Corporate Trust Department
5 Hanover Square, 14th Floor
New York, NY 10043, Trustee

Burlington Northern Railroad Company (formerly Burlington Northern Inc.) 176 E. Fifth Street St. Paul, MN 55101

Letter to Ms. Mergenovich Page 2

The \$10.00 fee for your services is included in the enclosed check for \$120.00 which covers recordation of twelve separate Supplemental Agreements.

Please stamp the enclosed copy of this letter and two counterparts of the Agreement with the recordation data of the Commission and return it to the bearer of this letter:

> Mrs. Carolyn Kunkel Kunkel Transportation Services Inc. Pennsylvania Building, Suite 523 425 - 13th Street, N.W. Washington, D.C. 20004

Very truly yours,

Anne van Heusden Office Manager, Law (206) 625-6769

Enclosures

Interstate Commerce Commission Washington, D.C. 20423

8/17/82

OFFICE OF THE SECRETARY

Anne Van Heusden Burlington Northern Inc. 1111 Third Avenue Seattle, Washington 98101

Dear Ms. Van Heusden:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C.

11303, on 8/17/82 2:35pm recordation number (s).

6088-G 6432-J

at

6588-G 6962-F 7051-E

7604-C

8171-E

Enclosure(s)

, and assigned re-

Sincerely yours,

agatha X. Du igenerich Agatha L. Mergenovich

Secretary

RECORDATION POLO CONTROL 1415

- AUG 17 1982-2 25 PM

Executed in 7 Counterparts of which this is Counterpart No. 2

INTERSTATE COMMERCE COMMISSION

BURLINGTON NORTHERN INC. EQUIPMENT TRUST OF 1971, SERIES 1

Supplemental Lease of Equipment

AGREEMENT dated as of the 26th day of July, 1982, between CITIBANK, N.A., (formerly First National City Bank), a national banking association duly organized and existing under the laws of the United States of America, as Trustee (hereinafter called the "Trustee"), party of the first part, and BURLINGTON NORTHERN RAILROAD COMPANY (formerly Burlington Northern Inc.), a corporation duly organized and existing under the laws of the State of Delaware (hereinafter called the "Company"), party of the second part,

WHEREAS, by a certain Agreement dated as of March

1, 1971, executed by Burlington Equipment Company, Vendor,
the Trustee and the Company, there was established

"Burlington Northern Equipment Trust of 1971, Series 1"; and

WHEREAS, by the terms of a certain Lease of railroad equipment dated the 1st day of March, 1971, between the
parties hereto, the Trustee did lease to the Company the
railroad equipment described on page 3 of said Lease; and

WHEREAS, certain of the cars included in the railroad equipment so described have been destroyed by accident and the Company pursuant to Article Seventh of said Lease, pending replacement of such destroyed equipment, has deposited, in cash, with the Trustee the fair value as

of the date of destruction of the Trust Equipment destroyed;

WHEREAS, pursuant to the provisions of said

Agreement and Lease, there is being transferred to the

Trustee, for replacement purposes, title to two (2) 100-ton,

2,200 cubic foot Double Hopper cars bearing Burlington

Northern Road Nos. BN 953891 and BN 953892, which are to be

delivered to the Company as part of the equipment included

in said Trust; and

WHEREAS, pursuant to Article Seventh of said

Lease, the parties desire to subject said Double Hopper cars

to the terms and conditions of said Lease;

NOW, THEREFORE, it is agreed:

- 1. That pursuant to the provisions of Article Seventh of said Lease dated the 1st day of March, 1971, the Trustee has let and leased, and does hereby let and lease, to the Company said 100-ton, 2,200 cubic foot Double Hopper cars bearing Burlington Northern Road Nos. BN 953891 and BN 953892, under and subject to all the terms and conditions of said Lease dated the 1st day of March, 1971, and the Company does hereby agree to accept delivery and possession of said cars thereunder.
- 2. Said car Nos. BN 953891 and BN 953392
 shall be deemed to be a portion of the Trust Equipment
 leased by the Trustee to the Company under said Lease in all

respects as if the same had been so delivered to the Company simultaneously with the execution and delivery of said Lease and shall be subject to all the terms and conditions of that certain Agreement dated March 1, 1971, among Burlington Equipment Company, Vendor, the Company and the Trustee, annexed to and made a part of said Lease.

- 3. It is understood and agreed that except as otherwise provided in said Lease dated March 1, 1971, the title to and ownership of said car Nos. BN 953891 and BN 953892, shall be reserved to and remain in the Trustee, notwithstanding the delivery of the same to and the possession and use thereof by the Company.
- 4. The Trustee shall not be responsible in any manner whatsoever for or in respect of the validity or sufficiency of this Supplemental Lease or the due execution hereof by the Company or for or in respect of the correctness of the recitals of fact contained herein, which recitals are made by the Company.
- 5. This Supplemental Agreement may be executed simultaneously, or from time to time, in several counterparts and each counterpart shall constitute a complete original instrument, and it shall not be necessary in making proof of this Supplemental Agreement or any counterpart hereto to produce or account for any of the other counterparts.

IN WITNESS WHEREOF, the Trustee and the Company, pursuant to due corporate authority, have caused these

presents to be signed and their respective corporate names and their respective corporate seals to be affixed hereto and attested, as of the day and year first above written.

CITIBANK, N.A., as Trustee

By____

Senior Prust Officer

(SEAL)

ATTEST:

Trust Officer

BURLINGTON MORTHERN RAILROAD COMPANY

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Vice President

(SEAL)

ATTEST:

Assistant Secretary

STATE OF NEW YORK SS COUNTY OF NEW YORK

On this 10^{TH} day of AUGUST, 1982, before me personally appeared Ralph E. Johnson, to me personally known, who being by me duly sworn, says that he is Senior Trust Officer of Citibank, N.A.; that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation; that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(SEAL)

Notary Public, State of New York
No. 41—4748413
Qualified in Queens County
Cert. Filed in New York County
Commission Expires March 30, 1333

STATE OF WASHINGTON)

COUNTY OF KING)

On this 24th day of July, 1982, before me personally appeared J. B. Parrish, to me personally known, who being by me duly sworn, says that he is a Vice President of Burlington Northern Railroad Company; that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation; that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(SEAL)

Anne van Heusden

Notary Public in and for the State of Washington, residing at Bellevue